



K O N S U L A T I
Trust • Integrity • Longevity

FEE SCHEDULE

As of July 1, 2022

Trust Administration (Trust).....	\$175.00 per hour
Power of Attorney (POA)	\$175.00 per hour
Future Trust or POA Contract.....	\$175.00 to \$250.00 per hour
Initial Consultation.....	Maximum 1 hour – No Charge
Extraordinary or Litigation Rate	\$250.00 per hour

(time billed in 1/10th of an hour increments or 0.1 units)

LONG-TERM TRUST ADMINISTRATION

(on-going support, non-terminating trust)

For non-supervised (not court supervised) trust matters or private trust matters, we offer a fixed fee percentage of 0.85% of the total value of assets, minimum \$6,000.00, per year. However, our Extraordinary Rate (\$250.00 per hour) is in addition to said annual minimum or annual percentage for matters of litigation, sale of real property, special tax matters, and/or client or beneficiary control issues.

CALIFORNIA STATUTORY PROBATE FEES

(accumulated totals)

- Four percent (4%) on the first one hundred thousand dollars (\$100,000)
- Three percent (3%) on the next one hundred thousand dollars (\$100,000)
- Two percent (2%) on the next eight hundred thousand dollars (\$800,000)
- One percent (1%) on the next nine million dollars (\$9,000,000)
- One-half of one percent (0.5%) on the next fifteen million dollars (\$15,000,000)
- For all amounts above twenty-five million dollars (\$25,000,000), a reasonable amount to be determined by the court

Extraordinary Probate Rate.....	\$200.00 per hour
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